**Lancashire Local Pension Board - Training Record for 2019/20**

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| **Date** | **Event/Conference/Workshop/Online** | **Venue** | **Provider** | **Date reported to Board** |
| **William Bourne (Independent Chair)** | |  |  |  |
| July 2019 | Investment and LGPS issues Conference | Watford | LAPFF | N/A |
| 15 Oct 2019 | Pre Board briefing – data recording and reporting breaches of the Law | County Hall, Preston | M Master | N/A |
| Oct 2019 | Briefing on LGPS valuations | London | Barnett Waddington | N/A |
| Nov 2019 | Room 151 LGPS Investment issued Conference | London |  | N/A |
| 27 Nov 2019 | 2019 LGPS Indaba | London | Mallowstreet | N/A |
| Feb 2020 | Local Pension Board Spring Seminar | London | CIPFA Barnett Waddington | N/A |
| **County Councillor Peter Britcliffe (Employer Representative – Lancashire County Council) appt 12th July 2019** | | | |  |
| 15 Oct 2019 | Pre Board briefing – data recording and reporting breaches of the Law | County Hall, Preston | M Master | N/A |
| **Tony Pounder (Employer Representative – Lancashire County Council)** | | |  |  |
| 15 May 2019 | Workshop on Employer Covenant Risk and Emerging Issues | County Hall, Preston. | T Williams, LPP | 9 July 2019 |
| 15 Oct 2019 | Pre Board briefing – data recording and reporting breaches of the Law | County Hall, Preston | M Master | N/A |
| 17 Oct 2019 | 'Fundamental' training programme | Marriott Hotel, Leeds | Local Govt Assoc | 14 Jan 2020 |
| 14 Nov 2019 | 'Fundamental' training programme | Marriott Hotel, Leeds | Local Govt Assoc | 14 Jan 2020 |
| 5 Dec 2019 | 'Fundamental' training programme | Marriott Hotel, Leeds | Local Govt Assoc | 14 Jan 2020 |
| **Steve Thompson (Employer Representative – Unitary, City, Borough Councils , Police & Fire)** | | | |  |
| 7 June 2019 | Workshop on Responsible Investment update (from 23rd January – viewed online) | County Hall, Preston | F Deakin LPP | 9 July 2019 |
| 7 June 2019 | Online Module 1 - Conflict of interest | Public Service Toolkit | TPR | 9 July 2019 |
| 7 June 2019 | Online Module 2 - Managing risk and internal controls | Public Service Toolkit | TPR | 9 July 2019 |
| 7 June 2019 | Online Module 3 - Maintaining accurate member data | Public Service Toolkit | TPR | 9 July 2019 |
| 5 July 2019 | Online Module 4 - Maintaining member contributions | Public Service Toolkit | TPR | 9 July 2019 |
| 5 July 2019 | Online Module 5 - Providing information to members and others | Public Service Toolkit | TPR | 9 July 2019 |
| 2 Oct 2019 | Online Module 6 - Resolving internal disputes. | Public Service Toolkit | TPR | 15 Oct 2019 |
| 2 Oct 2019 | Online Module 7 - Reporting breaches of the law. | Public Service Toolkit | TPR | 15 Oct 2019 |
| 15 Oct 2019 | Pre Board briefing – data recording and reporting breaches of the Law | County Hall, Preston | M Master | N/A |
| **Carl Gibson (Employer Representative – Other Employers)** | |  |  |  |
| 15 May 2019 | Workshop on Employer Covenant Risk and Emerging Issues | County Hall, Preston. | T Williams, LPP | 9 July 2019 |
| 15 Oct 2019 | Pre Board briefing – data recording and reporting breaches of the Law | County Hall, Preston | M Master | N/A |
| 17 Feb 2020 | LGPS Local Pension Board Members Spring Seminar | Leeds | CIPFA & Barnett Waddingham | 14 July 2020 |
| 18 Mar 2020  **CANCELLED** | UCEA Annual Higher Education Pensions Conference | London | UCEA | 14 July 2020 |
| **Kathryn Haigh (Scheme Member Representative)** | |  |  |  |
| 2 April 2019 | Workshop on the LPP pension administration service Service Improvement Plan | County Hall, Preston | R Blundell, LPP | 30 Apr 2019 |
| 15 Apr 2019 | Online Module 4 - Maintaining member contributions | Public Service Toolkit | TPR | 30 Apr 2019 |
| 1 July 2019 | Online Module 6 - Resolving internal disputes | Public Service Toolkit | TPR | 9 July 2019 |
| 11 Sept 2019 | Workshop – LCPF Risk Framework | County Hall, Preston | M West LPP | 15 Oct 2019 |
| 15 Oct 2019 | Pre Board briefing – data recording and reporting breaches of the Law | County Hall, Preston | M Master | N/A |
| 5th Nov 2020 | Workshop on the role of LAPFF – Climate Change and lobbying | County Hall, Preston | K Bray LAPFF.  T Younger T Powdrill  PIRC | 14 Jan 2020 |
| 22 Jan 2020 | Workshop on the role of The Pensions Regulator | County Hall, Preston | A Nichols, TPR | 14 July 2020 |
| 23 Jan 2020 | Annual LGPS Governance Conference | Principal Hotel, York | Local Govt Assoc | 14 July 2020 |
| 7 Feb 2020 | Workshop on Local Pension Partnership Budget | County Hall, Preston | A Taylor, LPP | 14 July 2020 |
| 11 Mar 2020 | Workshop on the Local Pension Partnership Governance Charter 2020 | County Hall, Preston | G Smith LPP | 14 July 2020 |
| **Yvonne Moult (Scheme Member Representative)** | | |  |  |
| 2 April 2019 | Workshop on the LPP pension administration service Service Improvement Plan | County Hall, Preston | R Blundell, LPP | 30 Apr 2019 |
| 15 May 2019 | Workshop on Employer Covenant Risk and Emerging Issues | County Hall, Preston. | T Williams, LPP | 9 July 2019 |
| 11 Sept 2019 | Workshop – LCPF Risk Framework | County Hall, Preston | M West LPP | 15 Oct 2019 |
| 15 Oct 2019 | Pre Board briefing – data recording and reporting breaches of the Law. | County Hall, Preston | M Master | N/A |
| 15 Nov 2019 | YPS Practitioners Conference | Hallmark Hotel, Leyland | LPP | 14 Jan 2020 |
| 22 Jan 2020 | Workshop on the role of The Pensions Regulator | County Hall, Preston | A Nichols, TPR | 14 July 2020 |
| 23 Jan 2020 | Annual LGPS Governance Conference | Principal Hotel, York | Local Govt Assoc | 14 July 2020 |
| 17 Feb 2020 | LGPS Local Pension Board Members Spring Seminar | Leeds | CIPFA & Barnett Waddingham | 14 July 2020 |
| 11 Mar 2020 | Workshop on the Local Pension Partnership Governance Charter 2020 | County Hall, Preston | G Smith LPP | 14 July 2020 |
| **Keith Wallbank (Scheme Member Representative)** | |  |  |  |
| 2 April 2019 | Workshop on the LPP pension administration service Service Improvement Plan | County Hall, Preston | R Blundell, LPP | 30 Apr 2019 |
| 11 Sept 2019 | Workshop – LCPF Risk Framework | County Hall, Preston | M West LPP | 15 Oct 2019 |
| 15 Oct 2019 | Pre Board briefing – data recording and reporting breaches of the Law | County Hall, Preston | M Master | N/A |
| 5th Nov 2020 | Workshop on the role of LAPFF – Climate Change and lobbying | County Hall, Preston | K Bray LAPFF.  T Younger/T Powdrill  PIRC | 14 Jan 2020 |
| 11 Mar 2020 | Workshop on the Local Pension Partnership Governance Charter 2020 | County Hall, Preston | G Smith LPP | 14 July 2020 |
| **Deborah Parker (Scheme Member Representative)** | | |  |  |
| 6 Aug 2019 | Online Module 1 - Conflict of interest | Public Service Toolkit | TPR | 15 Oct 2019 |
| 6 Aug 2019 | Online Module 2 - Managing risk and internal controls. | Public Service Toolkit | TPR | 15 Oct 2019 |
| 6 Aug 2019 | Online Module 3 - Maintaining accurate member data. | Public Service Toolkit | TPR | 15 Oct 2019 |
| 6 Aug 2019 | Online Module 4 - Maintaining member contributions. | Public Service Toolkit | TPR | 15 Oct 2019 |
| 6 Aug 2019 | Online Module 5 - Providing information to members and others. | Public Service Toolkit | TPR | 15 Oct 2019 |
| 6 Aug 2019 | Online Module 6 - Resolving internal disputes. | Public Service Toolkit | TPR | 15 Oct 2019 |
| 6 Aug 2019 | Online Module 7 - Reporting breaches of the law. | Public Service Toolkit | TPR | 15 Oct 2019 |
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| 7 Feb 2020 | Workshop on Local Pension Partnership Budget | County Hall, Preston | A Taylor, LPP | 14 July 2020 |
| 11 Mar 2020 | Workshop on the Local Pension Partnership Governance Charter 2020 | County Hall, Preston | G Smith LPP | 14 July 2020 |
| 19 Mar 2020  **CANCELLED** | Local Authority Pension Fund Issues Conference | Le Meridien Piccadilly, London | SPS | 14 July 2020 |

**Note - online training -** Members of the Pension Board have been encouraged to complete the following modules in The Pension Regulators Public Service Toolkit:

1. Conflict of interest.

2. Managing risk and internal controls;

3. Maintaining accurate member data;

4. Maintaining member contributions;

5. Providing information to members and others;

6. Resolving internal disputes;

7. Reporting breaches of the law.